

ODESSA JUNIOR COLLEGE DISTRICT
 ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008
 For Fiscal Year End August 31, 2020

Information Related to the Political Subdivision

Political Subdivision	Name	Odessa Junior College District
Political Subdivision	Type	Community/Junior College District
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	201 W. University
	Address line 2	
	City	Odessa
	County	Ector County
	Zip code	79764
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	432-335-6400
Political Subdivision	Main Email Address	webmaster@odessa.edu
Political Subdivision	Most Recent FYE	August 31, 2020

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Brandy Ham
Political Subdivision	Title	Chief Financial Officer
Political Subdivision	Email	bham@odessa.edu
Political Subdivision	Phone	432-335-6551

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Summary of Total Debt Obligations

Total Debt Secured By Ad Valorem Taxes or Revenue

Total Principal Issued (of Outstanding Issues)	\$ 132,725,000
Total Principal Remaining Outstanding	\$ 64,235,000
Total Debt Service Required	\$ 97,725,550

Total Debt Secured by Ad Valorem Taxation

Total Principal Issued (of Outstanding Issues)	\$ 126,410,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$ 735
Total Principal Remaining Outstanding	\$ 59,585,000
Total Principal Remaining Outstanding Per Capita	\$ 346
Total Debt Service Required	\$ 91,445,950
Total Debt Service Required Per Capita	\$ 532
Authorized But Unissued Debt	\$ -
Total Principal Remaining Outstanding and Unissued Authorization	\$ 59,585,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$ 346

2019 Population Estimate*	172,026
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*Source: US Census Bureau; QuickFacts

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds ⁽²⁾	Current Credit Ratings					Optional
										Moody's	S&P	Fitch	Other Ratings Sources		Repayment Source
													Other Rating(s)	[If applicable]	
Ltd Tax Ref Bds Ser 2017	\$57,910,000	\$57,910,000	\$89,703,950	15-Aug-41	Yes	\$65,462,483	\$65,462,483	\$0	Refunding	NR	AA-	AA	N/A	N/A	
Ltd Tax Bds Ser 2011	\$68,500,000	\$1,675,000	\$1,742,000	15-Aug-21	Yes	\$68,500,000	\$68,500,000	\$0	Campus Imp	NR	AA-	AA	N/A	N/A	
Con Fund Rev Bds Ser 2012	\$6,315,000	\$4,650,000	\$6,279,600	01-Jul-34	No	\$7,423,189	\$7,423,189	\$0	Housing Purchase	NR	A+	NR	AA	AGM	Revenues

⁽¹⁾ Bond Proceeds Received includes amount deposited to construction fund in the case of a new money transaction or escrow account in the case of a refunding transaction.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.